

A	
1	Bid Analysis
2	Alex Jones Bankruptcy
3	FSS Assets
4	
5	
6	First United American / Cicack
7	
8	Global Tetrahedron / The Onion
9	
10	Prospective Dec 10 Piecemeal Auction Value
11	
12	High Bid
13	Blended Bid - Global T & Dec 10 Auction
14	
15	<b>Bold</b> bids represent those lots expected to be contingent upon one another.
16	(1) Lot 2 IP could be broken up to include the domains Global T seeks, with the ecommerce site and related customer data
17	
18	Prospective Auction Values
19	- Lowered values to net of sale costs and add'l liquidator fee
20	- Attributed value to the domain lots 3 & 4 - this is highly speculative, but provides a basis to create a true apples to apples comparison

	B	C	D	E	F	G	H	I
1								
2								
3								
4		LOT 1 - PRODUCTION RELATED				LOT 2 - ECOMMERCE RELATE		
5		Allocation Intellectual Property	Allocation Personal Property Building 3	Allocation Personal Property Building 2		Allocation Intellectual Property	Allocation Inventory	
		275,000	275,000	50,000		250,000	250,000	
6								
		998,000	1,000			1,000	-	
7								
8								
			260,000	40,000		(1)	120,000	
9								
10								
11								
12		998,000	260,000	40,000		1,000	120,000	
13								
14								
15								
16	mer data sold at the Dec 10 auction for an unknown amount							
17								
18								
19								
20	to apples comparison with FUA's bid as well as serves as a minimum bid should FUA want to overbid on just the							

	J	K	L	M	N	O	P	Q
1								
2								
3								
4								
5	Lot 3	Lot 4		Total Bids		Net to Unsecured (@ 8%)	Total Cash Value of Bids	
6	50,000	50,000		1,200,000		96,000	1,200,000	
7				1,000,000			TBD	
8								
9	10,000	10,000						
10								
11								
12	10,000	10,000		1,439,000		115,120	TBD	
13								
14								
15								
16								
17								
18								
19								
20	base lots							

	R
1	
2	
3	
4	
5	Comments
6	- They want all lots. If faced with a situation where they might need to forgo lots 3 & 4 in a bid situation, they might; however, they are not looking to end up with just Lot 1 without Lot 2.
7	- Need to assess distributable proceeds waiver to assess full cash value of bid.
8	- Their predominant interest is the IP Lot 1, but want the domain names out of Lot 2 more than anything else in the lot (potential scenario to attribute Dec 10 auction value to the elements of Lot 2 they do not want).
9	- Bid for equipment and inventory was strategic; they
10	Terms in the bid package state that right for us to attribute piecemeal auction value in evaluating competitive bids.
11	
12	
13	
14	
15	
16	
17	
18	
19	
20	

	A	B	C	D	E	F	G
		Take All		Lot 1a Infowars Production	Lot 1b Personal Prop Bldg 3	Lot 1c Personal Prop Bldg 2	
1							
2							
3	Round 1						
4	Trustee				260,000	40,000	
5	GT			500,000			
6							
7							
8	Round 2						
9	FUA	1,500,000					
10							
11							
12	Round 3						
13	Trustee				260,000	40,000	
14	GT			500,000			
15							
16							
17	Round 4						
18	FUA	1,550,000					
19							
20							
21	Round 5						
22	Trustee				260,000	40,000	
23	GT			500,000			
24							
25							
26	Round 6						
27	FUA	1,600,000					
28							
29							
30	Round 7						
31	Trustee				260,000	40,000	
32	GT			500,000			
33							
34							
35	Round 8						
36	FUA	2,500,000					
37							
38							
39	Round 9						
40	Trustee				260,000	40,000	
41	GT			500,000			
42							
43							
44	Round 10						
45	FUA	10,000,000					
46							
47							
48	Round 11						
49	Trustee				260,000	40,000	
50	GT			500,000			

	H	I	J	K	L	M	N	O	P
	Lot 2a Intellectual Property	Lot 2b Inventory		Lot 3	Lot 4		Distributable Proceeds Waiver		Total Bids
1									
2									
3									
4		120,000		10,000	10,000				440,000
5	500,000						0		1,000,000
6									1,440,000
7									
8									
9									1,500,000
10									1,500,000
11									
12									
13		120,000		10,000	10,000				440,000
14	500,000						4,801		1,000,000
15									1,440,000
16									
17									
18									1,550,000
19									1,550,000
20									
21									
22		120,000		10,000	10,000				440,000
23	500,000						8,801		1,000,000
24									1,440,000
25									
26									
27									1,600,000
28									1,600,000
29									
30									
31		120,000		10,000	10,000				440,000
32	500,000						12,801		1,000,000
33									1,440,000
34									
35									
36									2,500,000
37									2,500,000
38									
39									
40		120,000		10,000	10,000				440,000
41	500,000						84,801		1,000,000
42									1,440,000
43									
44									
45									10,000,000
46									10,000,000
47									
48									
49		120,000		10,000	10,000				440,000
50	500,000						684,801		1,000,000

	Q	R	S	T
		Cash Value of Bid		Net Benefit to Non CT Creditors
1				
2				
3				
4		440,000		35,200
5		1,000,000		80,000
6		1,440,000		115,200
7				
8				
9				120,000
10				120,000
11				
12				
13		440,000		35,200
14		1,060,013		84,801
15		1,500,013		120,001
16				
17				
18				124,000
19				124,000
20				
21				
22		440,000		35,200
23		1,110,013		88,801
24		1,550,013		124,001
25				
26				
27				128,000
28				128,000
29				
30				
31		440,000		35,200
32		1,160,013		92,801
33		1,600,013		128,001
34				
35				
36				200,000
37				200,000
38				
39				
40		440,000		35,200
41		2,060,013		164,801
42		2,500,013		200,001
43				
44				
45				800,000
46				800,000
47				
48				
49		440,000		35,200
50		9,560,013		764,801

	A	B	C	D	E	F	G
51							
52							
53	Round 12						
54	FUA	15,000,000					
55							
56							
57	Round 13						
58	Trustee				260,000	40,000	
59	GT			550,000			
60							
61							
62	Round 14						
63	FUA	27,000,000					
64							
65							
66	Round 15						
67	Trustee				260,000	40,000	
68	GT			1,000,000			
69							



	H	I	J	K	L	M	N	O	P
51									1,440,000
52									
53									
54									15,000,000
55									15,000,000
56									
57									
58		120,000		10,000	10,000				440,000
59	550,000						1,076,801		1,100,000
60									1,540,000
61									
62									
63									27,000,000
64									27,000,000
65									
66									
67		120,000		10,000	10,000				440,000
68	1,000,000						1,964,801		2,000,000
69									2,440,000

	Q	R	S	T
51		10,000,013		800,001
52				
53				
54				1,200,000
55				1,200,000
56				
57				
58		440,000		35,200
59		14,560,013		1,164,801
60		15,000,013		1,200,001
61				
62				
63				2,160,000
64				2,160,000
65				
66				
67		440,000		35,200
68		26,560,013		2,124,801
69		27,000,013		2,160,001

	A	B	C	D	E	F	G
		Take All		Lot 1a Infowars Production	Lot 1b Personal Prop Bldg 3	Lot 1c Personal Prop Bldg 2	
1							
2							
3	Round 1						
4	Trustee				260,000	40,000	
5	GT			500,000			
6							
7							
8	Round 2						
9	FUA	1,500,000					
10							
11							
12	Round 3						
13	Trustee				260,000	40,000	
14	GT			500,000			
15							
16							
17	Round 4						
18	FUA	2,200,000					
19							
20							
21	Round 5						
22	Trustee				260,000	40,000	
23	GT			500,000			
24							
25							
26	Round 6						
27	FUA	2,900,000					
28							
29							
30	Round 7						
31	Trustee				260,000	40,000	
32	GT			500,000			
33							
34							
35	Round 8						
36	FUA	5,000,000					
37							
38							
39	Round 9						
40	Trustee				260,000	40,000	
41	GT			500,000			
42							
43							
44	Round 10						
45	FUA	10,000,000					
46							
47							
48	Round 11						
49	Trustee				260,000	40,000	
50	GT			500,000			

	H	I	J	K	L	M	N	O	P
	Lot 2a Intellectual Property	Lot 2b Inventory		Lot 3	Lot 4		Distributable Proceeds Waiver		Total Bids
1									
2									
3									
4		120,000		10,000	10,000				440,000
5	500,000						0		1,000,000
6									1,440,000
7									
8									
9									1,500,000
10									1,500,000
11									
12									
13		120,000		10,000	10,000				440,000
14	500,000						54,800		1,000,000
15									1,440,000
16									
17									
18									2,200,000
19									2,200,000
20									
21									
22		120,000		10,000	10,000				440,000
23	500,000						110,800		1,000,000
24									1,440,000
25									
26									
27									2,900,000
28									2,900,000
29									
30									
31		120,000		10,000	10,000				440,000
32	500,000						166,800		1,000,000
33									1,440,000
34									
35									
36									5,000,000
37									5,000,000
38									
39									
40		120,000		10,000	10,000				440,000
41	500,000						334,800		1,000,000
42									1,440,000
43									
44									
45									10,000,000
46									10,000,000
47									
48									
49		120,000		10,000	10,000				440,000
50	500,000						734,800		1,000,000

	Q	R	S	T
		Cash Value of Bid		Net Benefit to Non CT Creditors
1				
2				
3				
4		440,000		35,200
5		1,000,000		80,000
6		1,440,000		115,200
7				
8				
9				120,000
10				120,000
11				
12				
13		440,000		35,200
14		1,685,000		134,800
15		2,125,000		170,000
16				
17				
18				176,000
19				176,000
20				
21				
22		440,000		35,200
23		2,385,000		190,800
24		2,825,000		226,000
25				
26				
27				232,000
28				232,000
29				
30				
31		440,000		35,200
32		3,085,000		246,800
33		3,525,000		282,000
34				
35				
36				400,000
37				400,000
38				
39				
40		440,000		35,200
41		5,185,000		414,800
42		5,625,000		450,000
43				
44				
45				800,000
46				800,000
47				
48				
49		440,000		35,200
50		10,185,000		814,800

	A	B	C	D	E	F	G
51							
52							
53	Round 12						
54	FUA	15,000,000					
55							
56							
57	Round 13						
58	Trustee				260,000	40,000	
59	GT			565,000			
60							
61							
62	Round 14						
63	FUA	27,000,000					
64							
65							
66	Round 15						
67	Trustee				260,000	40,000	
68	GT			1,050,000			
69							

	H	I	J	K	L	M	N	O	P
51									1,440,000
52									
53									
54									15,000,000
55									15,000,000
56									
57									
58		120,000		10,000	10,000				440,000
59	565,000						1,124,400		1,130,000
60									1,570,000
61									
62									
63									27,000,000
64									27,000,000
65									
66									
67		120,000		10,000	10,000				440,000
68	1,000,000						2,010,800		2,050,000
69									2,490,000

	Q	R	S	T
51		10,625,000		850,000
52				
53				
54				1,200,000
55				1,200,000
56				
57				
58		440,000		35,200
59		15,185,000		1,214,800
60		15,625,000		1,250,000
61				
62				
63				2,160,000
64				2,160,000
65				
66				
67		440,000		35,200
68		27,185,000		2,174,800
69		27,625,000		2,210,000